



Media release

11 November 2016

Hong Kong

### **Investment and advisory firm Lioncrest Global launched**

With an opportunity-agnostic mindset, the investment and advisory firm Lioncrest Global launched today, seeking alpha anywhere and everywhere, emphasising absolute returns to make money for its clients.

It brings unique and privileged investment opportunities to its clients, combined with unbiased advice and co-investing to align interests.

As a privately owned and independent boutique firm, Lioncrest Global focuses on serving select institutions, family offices and high-net-worth families and individuals.

Lioncrest Global is a partnership of three former colleagues and Managing Directors from UBS Wealth Management Asia Pacific, collectively with more than 60 years of experience from wealth management, asset management and corporate finance. For more background information on the Managing Partners, see Annex 1.

Lioncrest Global officially commenced business in Hong Kong on 11 November 2016.

For additional information, please visit [www.lioncrestglobal.com](http://www.lioncrestglobal.com)

For media queries, please contact [media@lioncrestglobal.com](mailto:media@lioncrestglobal.com)

For future announcements, please follow Lioncrest Global on Twitter @LioncrestGlobal

Official media picture and Lioncrest Global's logo have been attached separately and can be used without any copyright infringements.

END

## ANNEX 1 – Managing Partners of Lioncrest Global

**Peter Tung**, former Head of Ultra High-Net-Worth for Greater China, Head of Global Family Office for North Asia and member of the Asia Pacific Wealth Management Executive Committee at UBS, and former Managing Director, Country Manager for Taiwan and Philippines and member of the Asia Management Committee at Morgan Stanley Private Wealth Management.

**Valerie Chou**, former Head of Global Family Office for Asia Pacific at UBS Wealth Management, former Managing Director and Investor Representative at Morgan Stanley Private Wealth Management, liaising between Wealth Management and Institutional Securities Group and Investment Banking respectively, and former portfolio manager at Aetna Investment Management.

**Johan Riddergard**, former Head of CEO Office, Head of Pricing Management and Head of Strategy & Business Development at UBS Wealth Management Asia Pacific, former Regional Business Development Officer at Winterthur Life (Asia Pacific Office), and former McKinsey & Company consultant and member of its Emerging Markets Financial Institutions Practice.